



IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant : Silviu Itescu
U.S. Serial No. : 10/693,480
Filed : October 23, 2003
For : REGENERATION OF ENDOGENOUS MYOCARDIAL
TISSUE

1185 Ave of the Americas
New York, New York 10036
June 4, 2004

Mail Stop Missing Parts
Commissioner for Patents
P.O. Box 1450
Alexandria, VA, 22313-1450

Sir:

STATEMENT IN ACCORDANCE WITH 37 C.F.R. §1.821(f)

In accordance with 37 C.F.R. §1.821(f), I hereby certify that the computer readable form containing the nucleic acid and/or amino acid sequences required by 37 C.F.R. §1.821(e) and submitted herewith contains the same information as the written "Sequence Listing" (8 pages) that is submitted herewith as Exhibit C in connection with the above-identified application.

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

Respectfully submitted,

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Exhibit D